1. Select the Patient on the ROLODEX.
2. Open Patient Card
3. Click next to the patient’s name

4. The Patient Info window will open.
5. Click on button.

**Tool Bar:**

- **Clear Data**
- **Create New Record**
- **Edit Record**
- **Delete Record**

- **EPR Forms**
- **View History**
- **Assign Treatments**

**Enter or Search provider**

**Select discipline**
6. Select the Treatment(s) you would like to assign to the previously selected provider by clicking

The **Assign Treatments** window will open.

7. Close the Assign Treatments window by clicking